

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Zohar III, Corp., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Bankruptcy Case No. 18-10512 (KBO)

Jointly Administered

LYNN TILTON; PATRIARCH PARTNERS  
VIII, LLC; PATRIARCH PARTNERS XIV,  
LLC; PATRIARCH PARTNERS XV, LLC;  
OCTALUNA, LLC; OCTALUNA II, LLC;  
AND OCTALUNA III, LLC,

Appellants,

v.

MBIA INC., MBIA INSURANCE  
CORPORATION, U.S. BANK, N.A.,  
ALVAREZ & MARSAL ZOHAR  
MANAGEMENT, CREDIT VALUE  
PARTNERS, LP, BARDIN HILL  
INVESTMENT PARTNERS F/K/A  
HALCYON CAPITAL MANAGEMENT LP,  
COÖPERATIEVE RABOBANK U.A.,  
VÄRDE PARTNERS, INC., ASCENSION  
ALPHA FUND LLC, ASCENSION HEALTH  
MASTER PENSION TRUST, CAZ  
HALCYON OFFSHORE STRATEGIC  
OPPORTUNITIES FUND, L.P., CAZ  
HALCYON STRATEGIC OPPORTUNITIES  
FUND, L.P., BROWN UNIVERSITY, HCN  
LP, HALCYON EVERSOURCE CREDIT  
LLC, HLF LP, HLDR FUND I NUS LP,  
HLDR FUND I TE LP, HLDR FUND I UST  
LP, HALCYON VALLÉE BLANCHE

Civil Action No. 22-cv-00400 (TLA)

Bankr. Adv. Proc. No. 19-50390 (KBO)

<sup>1</sup> The Debtors, and, where applicable, the last four digits of each of their respective taxpayer identification numbers, are as follows: Zohar III, Corp. (9612), Zohar II 2005-1, Corp. (4059), Zohar CDO 2003-1, Corp. (3724), Zohar III, Limited (9261), Zohar II 2005-1, Limited (8297), and Zohar CDO 2003-1, Limited (5119). The Debtors' address is 3 Times Square, c/o FTI Consulting, Inc., New York, NY 10036.

MASTER FUND LP, BARDIN HILL  
EVENT- DRIVEN MASTER FUND LP,  
PRAETOR FUND I, A SUB FUND OF  
PRAETORIUM FUND I ICAV; HIRTLE  
CALLAGHAN TOTAL RETURN  
OFFSHORE FUND LIMITED; HIRTLE  
CALLAGHAN TOTAL RETURN  
OFFSHORE FUND II LIMITED; HIRTLE  
CALLAGHAN TRADING PARTNERS, L.P.;  
AND THIRD SERIES OF HDML FUND I  
LLC,

Appellees.

### **CORPORATE DISCLOSURE STATEMENT**

In accordance with Federal Rule of Civil Procedure 7.1, MBIA Insurance Corporation and MBIA Inc., by and through their counsel, hereby disclose that MBIA Insurance Corporation is a wholly-owned subsidiary of MBIA Inc. MBIA Inc. is a publicly-held corporation whose shares are traded on the New York Stock Exchange. No publicly-held corporation owns more than 10% of the shares of MBIA Inc. MBIA Insurance Corporation is not a publicly-held corporation.

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Dated: April 28, 2022  
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

*/s/ Laura Davis Jones*

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